

Plutus Capital LP.™

Titled, audit-able crypto exposure through a traditional investment vehicle

Sponsored by Plutus Capital LP.

SYMBL: PCML

Sponsored by Plutus Capital Management, LLC ("Plutus Capital LP.") Crypto Investment LUNO Funds are a private, open-ended Fund that provides Blockchain opportunities through a traditional investment vehicle. The Fund was created for investors looking for Crypto exposure. Plutus Capital LP. has assets under management of \$5.01 Million

ADVANTAGES OF OWNING PLUTUS UNITS

PLUTUS CAPITAL LP. LUNO FUNDS

BITCOIN

Built-in Security and Storage	✓	NO
Sponsored by an Experienced Manager	✓	NO
Easy & Urgent Movements	✓	NO
IRA-Eligible	✓	NO

PLUTUS CAPITAL LP. LUNO RETURNS AS OF MAY 15, 2018

LUNO FUNDS

ENTIRE CRYPTO MARKET Capitalization Percent

1 Month	+38%	+34%
3 Months	+11%	+95%
12 Months	+63%	-42.5%
PROFITS	+32%	-48.2%

1. Plutus Capital LP (the "FUND") issues units on a continuous basis. The Fund does not currently operate a redemption program and may halt creations from time to time. There can be no assurance that the value of the units will approximate the value of the crypto held by the Fund and the units may trade at a substantial premium over or discount to the value of the Fund's Crypto. The Fund may, but will not be required to, seek regulatory approval to operate a redemption program. The information herein is only provided with respect to units purchased directly from the Fund, and prospective investors are not to construe the contents of this document as a recommendation to purchase the units of the Fund on any secondary market, including, without limitation, the OTCQX. Units purchased from the Fund are restricted units and subject to significant limitation on resale.

2. Restricted Units - Qualified accredited investors are eligible to directly invest in the Fund and purchase units at the daily Crypto Holdings per Share. Units purchased from the Fund are held primarily in book entry form.

3. 3.AUM shown as of May 14, 2019 for all Plutus Luno Funds.

4. Performance reflects the closing price of the Fund units.

5. The Fund uses the TradeBlock 24-hour price (the "Crypto Index Price") Price at 4 p.m., New York time, to calculate its Crypto Holdings, which is the aggregate U.S. Dollar value of Crypto in the Fund, calculated using the Crypto Index Price, less the U.S. Dollar value of its liabilities and expenses. Crypto Holdings per Share is calculated by dividing Crypto Holdings by the number of Units currently outstanding. Units are restricted and subject to significant limitations on resale and transferability with an investment minimum of \$1,000. Crypto Investment Fund performance information contained herein reflects the Fund's ongoing private placement of restricted units. Past performance is no guarantee of future results.

INVESTMENT TERMS

Investment Objective	Units reflect the value of the Digital Assets held by the Fund less expenses and other liabilities ¹
Benchmark Index	TradeBlock XBX Index 24-hour VWAP ²
Investor Qualifications	Accredited & Unaccredited Investors ³
Minimum Investment Requirement	\$1,000
Sponsor's Fee	4% Annually
Extraordinary Expenses	The Fund may from time to time incur certain extraordinary expenses, which are payable by the Fund
Performance Fee	40%
Assets Under Management	\$5.01 million ⁴
Subscriptions	Yearly
Holdings per Unit (\$)	Calculated and published end of quarter
Secondary Market Trading	Following a one-year holding period, shares are eligible to become unrestricted and resold in the public market ⁵
Redemptions	Redemptions of units are not currently authorized
IRA Eligibility & Other Self-Directed Accounts	Subscriptions can be made with IRA assets
Per-Unit Fund Holdings	Each unit represents 1/10,000
Potential Payouts	Quarterly

SERVICE PROVIDERS

Sponsor	Plutus Capital Management LLC
Index Provider	TradeBlock, Inc.
Auditor	The Tracy Firm Ltd.
Legal Counsel to Sponsor	
Custodian	Ledger Vault, Inc.
Delaware Statutory Trustee	Delaware Company
Transfer Agent	
Distribution and Marketing Agent	
Authorized Participant	
OTCQX Advisor	

For more information, please contact plutusmanagement.com or (608) 709-8904.

1. Plutus Luno Funds does not currently operate a redemption program and may halt creations from time to time. There can be no assurance that the value of the units will approximate the value of the Digital Assets held by the Fund and the units may trade at a substantial premium over or discount to the value of the Funds Assets. The Funds may, but will not be required to, seek regulatory approval to operate a redemption program.
2. Ownership per share is calculated at fund close at quarter end.

The Fund is a private, unregistered investment vehicle and not subject to the same regulatory requirements as exchange traded funds or mutual funds, including the requirement to provide certain periodic and standardized pricing and valuation information to investors. The Fund is not registered with the SEC, any state securities laws or the U.S. Investment Company Act of 1940, as amended, and the units of the Fund are being offered in a private placement pursuant to Rule 506(c) under Regulation D of the Securities Act of 1933, as amended. Any interests in the Fund described herein have not been recommended by any U.S. federal or state, or non-U.S., securities commission or regulatory authority, including the SEC. Any representation to the contrary is a criminal offense. Investors must have the financial ability, sophistication/experience and willingness to bear the risks of an investment. Any offering or solicitation will be made only to qualified accredited investors, as defined under Rule 506(a) of Regulation D, pursuant to a formal offering with additional documentation, all of which should be read in their entirety and contain material information not contained herein. Any offer or solicitation of an investment in the Fund may be made only by delivery of its confidential offering documents to qualified accredited investors. You should rely solely on such offering documents in making any investment decision. An investment in the Fund is not suitable for all investors.

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